



Board of Commissioners of the Magistrates Retirement Fund of Georgia

P.O. Box 56, Griffin, Georgia 30224

Phone: (770) 228-8461 · Fax: (770) 412-1236

<http://www.mrf.georgia.gov>

DESIGNATION OF BENEFICIARY: Option for 50% Joint Life Annuity

1. PARTICIPANT INFORMATION

NAME: _____ DATE OF BIRTH: ___/___/___
ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____
TELEPHONE #: _____ SOCIAL SECURITY #: _____

MARITAL STATUS: Please check one: (Note: Spousal consent is required.)
SINGLE _____ MARRIED _____

2. BENEFICIARY INFORMATION

_____ DESIGNATION OF BENEFICIARY: I hereby make the following beneficiary designation pursuant to the retirement account indicated above.

_____ CHANGE OF BENEFICIARY: I hereby revoke all prior beneficiary designations and designate the following beneficiary for my account.

THE FOLLOWING SHALL BE MY BENEFICIARY OF THIS RETIREMENT ACCOUNT:

PRIMARY BENEFICIARY

NAME: _____ RELATIONSHIP: _____
ADDRESS: _____
GENDER: _____ DATE OF BIRTH: _____
SOCIAL SECURITY #: _____

CONTINGENT BENEFICIARY

NAME: _____ RELATIONSHIP: _____
ADDRESS: _____
GENDER: _____ DATE OF BIRTH: _____
SOCIAL SECURITY #: _____

Signature of Member: _____

3. SPOUSAL CONSENT — If you are married and designate someone other than your spouse as your sole, primary beneficiary, your spouse must sign this form below. In addition, the form must be signed in the presence of a Notary Public.

"I am the spouse of the above named Magistrate Judge. I acknowledge that I have received a fair and reasonable disclosure of my spouse's property and financial obligations. Due to the important tax consequences of giving up my interest in the Retirement Fund, I have been advised to see a tax professional. I hereby give the account holder any interest I have in the funds and consent to the beneficiary designation indicated above. I assume full responsibility for any adverse consequences that may result. No tax or legal advice was given to me by the custodian."

SIGNATURE OF SPOUSE _____ / _____

DATE: _____ NOTARY SIGNATURE / My Commission Expires